# **日休日父**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	New Concepts Holdings Limited
Date Submitted	01/11/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>2221</u> Description : Ordinary Shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00				
(2) Stock code : <u>N/A</u> Descrip	tion :						
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

#### 2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month			
Increase/(decreas	e)	_		-	
Balance at close c	of the mon	th _			

Total authorised share capital at the end of the month (*State* HK\$2 *currency*) :

HK\$200,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	572,900,134	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	572,900,134	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes c	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM		Movement durii	ng the month		thereto	thereto as at close of the month
approval date - (dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme adopted on						
26/8/2014						
Ordinary Shares						18,384,000
	Nil	Nil	Nil	Nil	Nil	(See Remarks)
(Note 1)						
2. N/A						
<u>( / / )</u>						
shares (Note 1)		·				
3. N/A						
<u>    (                                </u>						
(Note 1)		·				
(1.000 1)		Tota	II A. (Ordinai	ry charge)		
		1014	•	•	N/A	18,384,000
			(Preferenc	-	N/A	N/A
			(Ot	her class)	N/A	N/A
Total funds raised d		onth from exerci	se			
of options (State cu	rrency)			N/A		

Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at close preced mont	e of ling	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / ) Stock code (if listed) Class of shares							
less ship (Nister 4)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
<u>2.</u> N/A	· ·	,					
				<u> </u>			
( / / ) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A							
					<u> </u>		
( / / ) Stock code (if listed)							
Class of shares							
Subscription price							
EGM approval date (if applicable)							
,	( / /	)					
4. N/A							
				<u> </u>			
( / / ) Stock code (if listed)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
			Total B.	(Ordina	ary shares)	Nil	
					ce shares)	N/A	-
					ther class)	N/A	
				-	·		

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	ch are to be Liste	ed)		
Class and description 1. Convertible bonds	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
	_					
	USD	Nil	Nil	5,000,000	Nil	11,159,000
Stock code (if listed) Class of shares						
issuable (Note 1)	Ordinary sha	ires				
Subscription price	HK\$					
AGM approval date						
(if applicable)	(05/0/0017)					
(dd/mm/yyyy)) 2.	(25/9/2017)					
<u></u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
,	(//)					
4. N/A						
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordina	inv shares)	Nil	
			•	ce shares)	N/A	-
				ther class)		
			,			-

Any other Agreements or Arrangements	to Issue Shares of the Issuer which are to be Listed, including	J
Options (other than under Share Option	Schemes)	

Opti	ons (other than under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
1.	Pursuant to the 13 subscription agreements dated 31 May 2018 entered into between the Company and subscribers, the Company conditionally agreed to allot and issue an aggregate of 5,380,000 subscription shares at the subscription price of HK\$3.50 per subscription share. The subscription shares will be conditionally allotted and issued under the general mandate granted to the Directors at the annual general meeting of the Company held on 25 September 2017. Completion of the said subscription agreements has been withheld since cheque issued by Mr. Henrik Melinder on behalf of the subscribers for the payment of the aggregate subscription price was bounced back by the bank. The Company, First Bravo Development Limited, 12 out of 13 subscribers, Mr. Henrik Melinder and P.H.M. Holding AB entered into a deed of settlement in this regard on 22 August 2018. For details of the aforesaid matters, please refer to the announcements of the Company dated 3 May 2018, 23 May 2018, 31 May 2018, 21 June 2018 and 23 August 2018 and 2 October 2018.		
		N/A	5,380,000
	( 25 /9 / 2017) shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	( / / ) shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares) (Other class)	N/A N/A	

Type of issue       Class of shares         1. Rights issue       At price: State         Issue and allotment       (///)	Oth	Type of Issue	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       issue and allotment (d/mm/yyyy)       (///)         EGM approval date:       (///)         (d/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment issuable (Note 1)       (///)         2. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy)       (///)         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment issuable (Note 1)       (///)       N/A       N/A         4. Bonus issue       Class of shares currency       Issue and allotment issuable (Note 1)       (///)       N/A       N/A         4. Bonus issue       Issue and allotment currency       (///)       (///)       N/A       N/A				Class of shares			
EGM approval date:       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State       Issue and allotment       ( / / )         date:       ( / / )       ( / / )       N/A       N/A         2. Open offer       At price : State       Issue and allotment       ( / / )       N/A       N/A         3. Placing       At price : State       Issue and allotment       ( / / )       N/A       N/A         3. Placing       At price : State       Issue and allotment       ( / / )       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment       ( / / )       N/A       N/A         4. Bonus issue       Issue and allotment       ( / / )       Issue and allotment       ( / / )         EGM approval date:       Issue and allotment       ( / / )       N/A         4. Bonus issue       Issue and allotment       ( / / )       Issue and allotment       ( / / )         EGM approval date:       ( / / )       Issue and allotment       ( / / )       Issue and allotment         (dd/mm/yyyy)       EGM approval date:       ( / / )       Issue and allotment       ( / / )							
Class of shares issuable (Note 1)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment (// / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Benus issue       Class of shares issuable (Note 1)         3. Placing       At price : State currency       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Bonus issue       Class of shares issuable (Note 1)         4. Bonus issue       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)	1.	Rights issue	At price : State currency		)		
					)		
issuable (Note 1)         2. Open offer       At price : State currency         issuable (Note 1)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         Subable (Note 1)       N/A         Subable (Note 1) <td></td> <td></td> <td></td> <td>(22</td> <td></td> <td>N/A</td> <td>N/A</td>				(22		N/A	N/A
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares currency       N/A         4. Bonus issue       Issue and allotment issuable (Note 1)       ( / / )         Issue and allotment (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       N/A         Mapproval date:       ( / / )         Issue and allotment (dd/mm/yyyy)       ( / / )							
2. Open other At price : currency date : (d/mm/yyy) EGM approval date: ( / / ) (dd/mm/yyyy) State : (dd/mm/yyyy) Class of shares (class of shares Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) At price : State Class of shares (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		0 "	s. State		)		
Class of shares	2.	Open offer	At price : currency	date : (dd/mm/yyyy)			
3. Placing       At price : State currency       Class of shares					)		
3. Placing       At price : State currency       issue and allotment (///)         Issue and allotment (dd/mm/yyyy)       Issue and allotment (///)         EGM approval date: (///)       N/A         M/A       N/A         Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (////)         Issue and allotment (///) <td></td> <td></td> <td></td> <td></td> <td></td> <td><u> </u></td> <td><u>N/A</u></td>						<u> </u>	<u>N/A</u>
3. Placing       At price : currency       Idate : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)							
Class of shares       N/A       N/A         Class of shares       Issuable (Note 1)       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)	3.	Placing	At price : State		)		
					)		
4. Bonus issue 4. Bonus issue				(dd/mm/yyyy)		N/A	N/A
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)							
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment ( / /	)		
				EGM approval date: ( / /	)		
				(dd/mm/yyyy)		N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares					
			issuable (Note 1)	,		,		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)					
			EGM approval date: (dd/mm/yyyy)	(		)		
							<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(		)		
			EGM approval date: (dd/mm/yyyy)	(		)		
							<u>N/A</u>	N/A
			Class of shares redeemed <i>(Note 1)</i>					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(		)		
			EGM approval date: (dd/mm/yyyy)	(		)	N/A	N/A
			Class of shares issuable (Note 1)				11/24	11/74
8.	Consideration issue	At price : State currency ———	- Issue and allotment date : (dd/mm/yyyy)	(		)		
			AGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
			Class of shares issuable (Note 1)					
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(		)		
			- AGM approval date: (dd/mm/yyyy)	(		)		27/1
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina share (Preference share (Other clas	s) <u>N/A</u> s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

# Remarks (if any):

On 24 October 2016, the Company granted 40,000,000 share options to certain directors, employees and
consultant of the Company under Share Option Scheme adopted on 26 August 2014, with the validity period
being 3 years from 24 October 2016 to 23 October 2019 (both days inclusive). Details of the grant of Share
Options are set out in the announcement of the Company dated 24 October 2016.
Submitted by: <u>Cai Jianwen</u>
Title: Executive Director
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.